Let’s simplify your life

Consider the benefits of managing just one retirement account.

Nationwide® is the selected record-keeper for the George Fox University 403(b) plan. If you are managing multiple retirement accounts in multiple places, including with TIAA, now is the time to manage all your retirement plan assets within a single account. By doing so, you’ll:

Reduce the fees you pay

- George Fox University negotiated **lower account management fees** with Nationwide, which means more of your contributions and any other assets moved to your Nationwide account go directly into your investments

Reduce potential for redundancy in your investing approaches

- You can **more easily select investments** from one fund lineup, thereby limiting your risk of having overlapping investments in multiple accounts and potentially limiting growth potential

Manage and monitor just one account – see how below

- One login and password to remember
- One beneficiary designation to keep current
- One customer service center to depend on

What you can do with your existing George Fox University account assets:

Account	Can it move with you to Nationwide?	Here’s how:
CREF Core Bond R2	Yes	Contact Nationwide’s Solution Center at 1-877-677-3678. You and the Nationwide representative will jointly contact TIAA to start the process, then Nationwide will help facilitate the remainder of the process request with TIAA as you have requested. Nationwide will help you every step of the way.
CREF Equity Index R2		
CREF Global Equities R2		
CREF Growth R2		
CREF Inflation-linked Bond R2		
CREF Money Market R2		
CREF Social Choice R2		
CREF Stock R2		
TIAA Real Estate		
TIAA Traditional	Yes	TIAA may place limitations on when funds can be moved. Contact TIAA for information regarding your transfer options. Need assistance? Contact Nationwide’s Solution Center at 1-877-677-3678.

We can help

Nationwide has been helping university employees like you save for and live in retirement for decades. Call us today to learn more about how we can help you plan for your longer-term financial goals.

Scan the QR code or call 1-888-401-5272 to schedule an appointment.

Appointments are available from 9 a.m. to 4 p.m. ET Tuesday through Friday.

This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

Investing involves market risk, including possible loss of principal. Neither Nationwide nor its representatives give legal or tax advice. Please consult with an attorney or tax advisor for answers to your specific questions.

Qualified retirement plans, deferred compensation plans and individual retirement accounts are all different, including fees and when you can access funds. Assets rolled over from your account(s) may be subject to surrender charges, other fees and/or a 10% tax penalty if withdrawn before age 59½.

Nationwide Retirement Specialists are Registered Representatives of Nationwide Investment Services Corporation, member FINRA, Columbus, Ohio.

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